

2016 Premium Pro Training Seminar Course Listing

Prices are subject to change. You will have access to all online courses for one year.

Date	Description			
Custom Training - Onsite				
Custom Training	Flexible Availability	Varies	Custom training at your location. Training customized to the topics of your choosing. All products. Full day, half day, group or one-on-one. Online custom training also available.	Request Information
Online Training Courses: All Products				
Online - Allocator- Update Pending	Coming Soon!	\$100/ Login	Online session available now. You will have access to existing course now, and then will have access to the updated course when it is released in October 2016. Allocator overview and new features and enhancements discussed. (No CPE credits are given for online courses.)	Add to Cart
Online - Municipal- Update Pending	Coming Soon!	\$100/ Login	Online session available now. You will have access to existing course now, and then will have access to the updated course when it is released in October 2016. Municipal overview and new features and enhancements discussed. (No CPE credits are given for online courses.)	Add to Cart
Online - FormsPlus	Available Now!	\$100/ Login	Online Session. FormsPlus overview and new features and enhancements discussed. (No CPE credits are given for online courses.)	Add to Cart
Online - Calendar	Available Now!	FREE	Online Session. Calendar overview and new features and enhancements discussed. (No CPE credits are given for online courses.)	Add to Cart
Online-2016-17-New Features & Enhancements	Coming Soon!	\$100/ Login	All new features and enhancements of Premium Tax, Municipal, FormsPlus, Calendar, and Allocator discussed. Update only session. (No CPE credits are given for online courses.)	Add to Cart
Online-2015-16-New Features & Enhancements	Available Now!	FREE	All 2015-16 new features and enhancements of Premium Tax, Municipal, FormsPlus, Calendar, and Allocator discussed. Update only session. (No CPE credits are given for online courses.)	Add to Cart
Online-2014-15-New Features & Enhancements	Available Now!	FREE	All 2014-15 new features and enhancements of Premium Tax, Municipal, FormsPlus, Calendar, and Allocator discussed. Update only session. (No CPE credits are given for online courses.)	Add to Cart
All Products - Webinar Bundle	Available Now!	\$820/ Login	All 14 Online Trainings offered at discounted price. (No CPE credits are given for online courses. Excludes Premium Tax 101, Retaliatory Tax 101 and Retaliatory Tax 102.)	Add to Cart
Premium Tax Online Training Courses				
Date	Description			
Online—Retaliatory Taxes 102	Coming Soon!	\$100/ Login	Intro to Premium Retaliatory Tax. Delve deeper into retaliatory taxes to gain a better understanding in this online session. Approximately 1 Hour. (No CPE credits are given for online courses.)	Add to Cart
Online – Premium Tax 101	Available Now!	\$100/ Login	Intro to Premium Tax. Learn the basics of premium tax in this online course. Approximately 1 Hour. (No CPE credits are given for online courses.)	Add to Cart
Online—Retaliatory Taxes 101	Available Now!	\$100/ Login	Intro to Premium Retaliatory Tax. Learn the basics of retal taxes in this online course. Approximately 1 Hour. (No CPE credits are given for online courses.)	Add to Cart
Online - Company Information	Available Now!	\$70/ Login	Company Info Schedules, Sort/Filter Schedules, Move/Freeze/Hide Columns, Rollover, Data Entry, Import discussed. (No CPE credits are given for online courses.)	Add to Cart

Online - Administration, Assignments, Permissions— Update Pending	Coming Soon!	\$70/ Login	Online session available now. You will have access to existing course now, and then will have access to the updated course when it is released in October 2016. Admin Tool / Options, Roles / Assignments, Update Center, Archive Feature discussed. (No CPE credits are given for online courses.)	Add to Cart
Online - Filing and Retaliatory Returns	Available Now!	\$100/ Login	Filing Returns, Active/Inactive Forms, Assigning Returns, Company/Jurisdiction Options, Form Status, Field Colors, Calculation Process, Copy/Paste on Returns, Retaliatory Returns, Adjusting Retal Returns, Retal Input Schedule discussed. (No CPE credits are given for online courses.)	Add to Cart
Online - Supporting Features – Update Pending	Coming Soon!	\$70/ Login	Online session available now. You will have access to the updated course when it is released in October 2016. Viewing Multiple Returns (scrolling), Detaching Windows, Locking/Unlocking Returns, Locking/Unlocking Jurisdictions, Return Attachments (including amending), Return Instructions, Preparer Notes, State info, Release Notes, Comment / Markup Features discussed. (No CPE credits are given for online courses.)	Add to Cart
Online - Summary Schedules and Reports – Update Pending	Coming Soon!	\$70/ Login	Online session available now. You will have access to the updated course when it is released in Oct 2016. Check Request Schedule, Summary of Taxes, Comprehensive Summary of Taxes, Check Request Export, Override Report, Audit Report, Users Logged In Report, Actions Report, Summary of Taxes Comparison Report, Comprehensive Summary Report discussed. (No CPE credits are given for online courses.)	Add to Cart
Online - Estimate Returns	Available Now!	\$70/ Login	Estimate Schedule, Filing Info Schedule, Annual Schedules, Estimate Returns, Estimate Summary Schedules, Estimate Check Request Export discussed. (No CPE credits are given for online courses.)	Add to Cart
Online - Electronic Filing	Coming Soon!	\$50 / Login	E-filing via TriTech, E-filing via NAIC OPTins, E-filing via IRS, Web Login / E-file Assistant, Export discussed. (No CPE credits are given for online courses.)	Add to Cart
Online - Guaranty Fund Tracking System (GTS)	Available Now!	\$70/ Login	GTS Import Schedules, Import, Summary Schedules, Check Requests, Help Files discussed. (No CPE credits are given for online courses.)	Add to Cart
Premium Tax Bundle-All Premium Tax Webinars	Available Now!	\$610/ Login	All 8 Premium Tax Online Trainings, plus New Features & Enhancements and Calendar, offered at a discounted price. 2016-17 New Features + Efile Webinars. Includes 12 online trainings. (No CPE credits are given for online courses.)	Add to Cart

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