

Premium Pro

GTS - GFA Tracking System

Date Assessment Made	Date Assessment Paid	Assessment Year	Description	Type
01/01/2000	02/02/2000	2000AL	GFA Assessment life 2000	Life
01/01/2001	02/02/2001	2001AL	GFA Assessment life 2001	Life
01/01/2002	02/02/2002	2002AL	GFA Assessment life 2002	Life

	Class A Assessment		Class B Assessment		Class C Assessment		Total Assessment	Total Allowable Credit
01/01/2007	106.00	☑	987.00	☑	306.00	☐	1,399.00	1,093.00
01/01/2008	886.00	☑	207.00	☑	307.00	☐	1,400.00	1,093.00
01/01/2009	1,108.00	☑	208.00	☐	308.00	☐	1,624.00	1,108.00
01/01/2010	109.00	☐	1,209.00	☑	309.00	☐	1,627.00	1,209.00
01/01/2011	110.00	☐	210.00	☐	1,310.00	☑	1,630.00	1,310.00
01/01/2000	111.00	☑	211.00	☐	882.00	☑	1,204.00	993.00
01/01/2001	112.00	☐	1,212.00	☑	312.00	☐	1,636.00	1,212.00
01/01/2002	1,113.00	☑	213.00	☐	313.00	☐	1,639.00	1,113.00
01/01/2003	1,114.00	☑	214.00	☐	314.00	☐	1,642.00	1,114.00
01/01/2004	1,115.00	☑	215.00	☐	315.00	☐	1,645.00	1,115.00
01/01/2005	1,116.00	☑	216.00	☐	315.00	☐	1,647.00	1,116.00
01/01/2006	1,117.00	☑	217.00	☐	316.00	☐	1,650.00	1,117.00
01/01/2007	401.00	☑	506.00	☑	606.00	☐	1,513.00	907.00
01/01/2008	401.00	☑	507.00	☑	607.00	☐	1,515.00	908.00
01/01/2009	894.00	☑	508.00	☐	608.00	☐	2,010.00	894.00
01/01/2010	401.00	☐	794.00	☑	609.00	☐	1,804.00	794.00
	401.00	☐	510.00	☐	694.00	☑	1,605.00	694.00
	401.00	☑	511.00	☐	611.00	☑	1,523.00	1,012.00
	401.00	☐	794.00	☑	612.00	☐	1,807.00	794.00
	894.00	☑	513.00	☐	613.00	☐	2,020.00	894.00
	894.00	☑	218.00	☐	318.00	☐	1,430.00	894.00

The GFA Tracking System or GTS is a powerful tool that allows users to track assessments by **line of business, assessment class, and state jurisdiction**. With GTS, users can easily determine how much credit has been utilized and when the credit will expire. In addition, GTS integrates seamlessly with the existing PREMIUM Pro software

Key Features:

- Track assessments by line of business, assessment class, and state jurisdiction
- Centralized input area for Date Assessed, Date Paid, Assessment year, Description, and Class Assessment amounts
- Automatic and user customizable calculation options - to determine assessment class used in the credit calculations for each state and year
- Credit Summary Schedule with compilation of all assessment and credit amounts for each line of business on a state-by-state basis
- Track actual credit applied to current year taxes as well as any unused credit amount that may be carried to following years.
- Check Request Summary
- Integrates seamlessly with the Premium Tax software