

TRITECH

# eFx

eFx is a cloud-based platform that enables a state to securely store, audit, manage, and build reports for electronically filed Premium Tax returns and other required filings. With a wide array of capabilities and features- plus the ability to enter and export data- eFx does all the heavy lifting so you can immediately and efficiently manage return data.

## KEY FEATURES



### DATA MANAGEMENT

Choose fields from your returns to import into eFx. Create customized templates to upload external data, including remittance/payment amounts, company info, historical data, etc.



### AUDITS & ACTIVITY TRACKING

eFx allows users to perform audits on submitted filings. An activity tracker displays a record of the user, action performed, and other data vital to change tracking.



### CUSTOMIZED REPORTING

Utilize standard reports or create custom reporting tailored to your needs, and immediately analyze or export data. Data is right at your fingertips with eFx.

## CONNECT WITH US



(800) 380-6407



[efx@tritechsoft.com](mailto:efx@tritechsoft.com)



[www.tritechsoft.com](http://www.tritechsoft.com)



# VALUE

## EFFICIENCY

Electronic management minimizes administration and operations workload. No more physical storage, stacks of paper, or manual entry.

## CUSTOMIZED CONFIGURATIONS

eFx's interface is uniquely designed to match your specific filing requirements. As these change year over year, we update the system accordingly to fulfill your needs.

## DEDICATED SUPPORT

eFx comes with renowned, industry-leading TriTech customer service, plus access to a knowledge base to increase the skill and expertise of users.



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# BENEFITS

## REDUCED OVERHEAD & COST

eFx is cloud-based, virtually eliminating the need for costly dedicated physical data infrastructure, resources, and maintenance.

## SECURITY

Tax records are stored permanently and securely, utilizing data encryption and segregation. TriTech is SOC2 Type II compliant.

## CONTINUITY & RECOVERY

TriTech data hosting's Business Continuity and Disaster Recovery (BCDR) minimizes risk. With eFx, you maintain functionality during emergencies, disasters, and outages.