

# consulting

The TriTech Tax SWAT team is here to help you. We can assist with tax compliance, audit issues, planning ideas, mergers & acquisitions, and minimization of retaliatory tax strategies. Our expert consulting team of tax accountants and lawyers have decades of insurance and non-insurance state tax experience. They are ready to assist at any level in a timely and effective manner.

## KEY FEATURES



### AUDITS AND CONTROVERSIES

Audit risk assessments; audit notice and protest issues support, auditor negotiation, tax guidance on controversies, and administrative procedure assistance.



### REVIEWS AND PLANNING

Evaluation of state return filings to determine potential tax savings plus recommendations and implementation assistance as well as litigation and legal support.



### RETALIATORY MINIMIZATION

Recommendations and potential tax strategies to reduce retaliatory taxes plus implementation assistance.

## CONNECT WITH US



(800) 380-6407



support@tritechsoft.com



www.tritechsoft.com



# VALUE

## EXPERIENCED TEAM

Our expert consulting team of tax accountants and lawyers have decades of both insurance and non-insurance state tax experience crafting strategic solutions customized for your company's needs.

## PERSONALIZED ASSISTANCE

Each member of our consulting team is committed to personalized service with the goal of meeting your needs in an efficient and timely manner. We are here to serve!

## FLEXIBLE FEES

Our consulting team offers hourly and contingent fee based agreements, as well as free consultations. We look forward to helping you save time and money on your tax strategies.



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# BENEFITS

## STRATEGIC INSIGHT

Our consulting team can provide expert advice with audit issues, planning ideas, minimization of retaliatory tax strategies, mergers & acquisitions, sales and use tax, unclaimed property and state income tax compliance.

## INCREASED SAVINGS

Our seasoned experts develop customized tax strategies for your company that minimize cost as you maximize savings. Our year-round mission is to continually sharpen our skills providing you with a comprehensive Premium Tax consulting support team.

## MINIMIZED RISK

Our consulting team combines their years of experience with their up-to-date knowledge of the tax industry to help you minimize