

# services

State returns, municipal filings, and policy allocations headline our comprehensive premium tax service solution. Powered by our own Premium Pro technology and a dedicated team of tax experts, our mission is to offer quality tax preparation services to insurance professionals in a highly secure environment. Expand your team with ours today.

## KEY FEATURES



### PREMIUM TAX SERVICES

Prep, Review and Full-Service Processing for annual and estimated premium tax returns for all states and U.S. Territories.



### MUNICIPAL TAX SERVICES

Prep, Review, and Full-Service Processing for municipal premium tax returns for over 4,000 towns and cities.



### ALLOCATION SERVICES

Our services team processes your policy data utilizing our advanced mapping technology to allocate premiums accurately and determine each tax jurisdiction in which an address is located based on policyholder address and geographic boundaries.

## CONNECT WITH US



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